



YOUR MERCY LEGACY

Thank you for exploring ways that you may help support Mercy High School's mission to educate and empower young women. We invite you to find the best planned gifts that meet your financial and legacy goals. Below are some gift options that provide both tax and income benefits.

IRA CHARITABLE ROLLOVER

If you are 70 1/2 or older, you may consider the gift of an IRA charitable rollover. Rather than withdraw monies from your IRA and incur both income and capital gains tax, you may transfer up to \$100,000 from your IRA to our school and not be subject to deduction limits on charitable gifts. After age 72, your "required minimum distribution" or a portion, may be directed to Mercy High School. All you need to do is contact your IRA plan administrator to make a gift from your IRA to our school.

APPRECIATED STOCK

Rather than pay capital gains tax on your appreciated stock, you may choose to gift of stock to Mercy High School. With your gift, you avoid capital gains tax, earn a larger tax deduction while providing critical financial support to your favorite school!

DONOR ADVISED FUND

Some families are choosing to create a Donor Advised Fund, a kind of charitable investment account. If you have a Donor Advised Fund, please consider giving a gift -- perhaps even a recurring yearly gift -- to Mercy High School.

Before you decide to make a gift to Mercy High School, please consult your attorney, tax advisor or financial planner, to determine whether such a gift makes sense given your particular circumstance.

DEADLINE

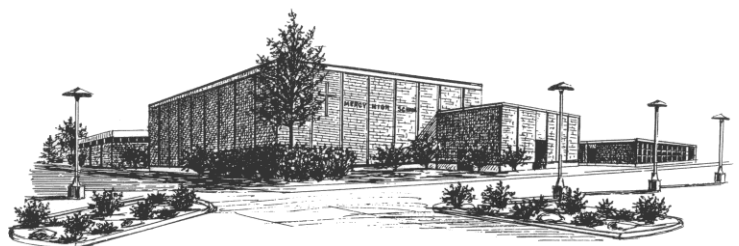
Gifts from an IRA, appreciated stock, or from a checking or investment account, must be received by Mercy High School by December 15 to allow for processing by December 31. Pursuant to IRS regulations, gifts must be withdrawn in the calendar year of which they are made, or the distribution will be counted in the following year.

REMEMBER BEQUESTS

One of the favorite ways to give to Mercy High School, is to name the school as a charitable beneficiary in your will or trust. Another option is to make a bequest to the school using a beneficiary designation, for example on your life insurance policy. These gifts require no immediate financial commitment, but establishes your lasting legacy.

QUESTIONS?

Contact the Advancement Office at advancement@mhsmi.org or call 248-893-3538. Keep in mind that your gift may be designated to a particular purpose. Thank you in advance for your gift to Mercy!



WOMEN WHO MAKE A DIFFERENCE

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